

THE HALIFAX GROUP INVESTS IN ESTABLISHED, GROWING AND PROFITABLE BUSINESSES THAT ARE LEADERS IN THEIR MARKETS.



SINCE 1999, HALIFAX HAS INVESTED ALONGSIDE ENTREPRENEURS AND MANAGERS WITH COMMITTED CAPITAL FROM A WORLD-CLASS INSTITUTIONAL INVESTOR BASE.

STRATEGY-LED VALUE CREATION



SUPPORT FIRST-RATE TEAMS



UTILIZE HALIFAX'S VALUFACTORS TOOLS



INVEST IN STATE-OF-THE-ART OPERATIONS AND SYSTEMS



AMPLIFY GROWTH



INVESTMENT CRITERIA

INDUSTRY BUSINESS SERVICES | FRANCHISING | HEALTH AND WELLNESS SERVICES

SIZE EQUITY - \$40 MILLION TO \$60 MILLION | EBITDA - \$10 MILLION TO \$30 MILLION

STRUCTURE MANAGEMENT BUYOUTS | CARVE OUTS | SHAREHOLDER SUCCESSION

SELECT INVESTMENTS

 HAS BEEN ACQUIRED BY Health Services/Franchising October 2023	 HAS BEEN ACQUIRED BY Health Services December 2022	 HAS BEEN ACQUIRED BY Health Services December 2022	 HAS BEEN ACQUIRED BY IT Services December 2022	 HAS BEEN ACQUIRED BY Facilities Services June 2022	 HAS BEEN ACQUIRED BY Facilities Services January 2022	 HAS BEEN ACQUIRED BY Business Services May 2021
 HAS BEEN ACQUIRED BY Franchising December 2020	 HAS BEEN ACQUIRED BY IT Services January 2020	 HAS BEEN ACQUIRED BY Franchising December 2019	 HAS BEEN ACQUIRED BY Distribution/Automotive November 2019	 HAS BEEN ACQUIRED BY Contract Packaging September 2019	 HAS BEEN ACQUIRED BY Education June 2019	 HAS BEEN ACQUIRED BY Education/Health Services April 2018
 HAS BEEN ACQUIRED BY Education/Recreational Equipment May 2017	 HAS BEEN ACQUIRED BY Health Services February 2017	 HAS BEEN ACQUIRED BY Franchising/Business Services February 2015	 HAS BEEN ACQUIRED BY Logistics December 2013	 HAS BEEN ACQUIRED BY Pharma Services October 2012	 HAS BEEN ACQUIRED BY Health Services/Franchising October 2012	 HAS BEEN ACQUIRED BY Government Services October 2011



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